

Comparison 2024 Release Notes (Improved UI/UX)

June 01, 2024 | Version 6.19.1

Introducing our latest release, we are thrilled to present a brand-new interface and an improved user experience!

REVIEW & CONSENSUS

A synthesis (combining) of the measures according to the objectives hierarchy follows the structuring and measurement steps. This is done automatically by Expert Choice. This synthesis is quite unique (as far as models go) since it includes both objective information (based on whatever hard data is available) as well as subjectivity in the form of knowledge, experience, and judgment of the participants. If you have more question, please visit our [HELP SECTION](#).

EVALUATION STATUS: **37%** By Participant

Alternatives Chart

06. Iron Mountain Cloud Backup...	60.7
05. Firewall and Antivirus ...	54.63%
02. Cisco Routers	51.44%
01. Cloud Migration (Vend...	51.24%
04. EMC VMAX Enterprise...	51.20%
03. Desktop...	42.58%
All Participants	33.33% - 07. Laptop.

Objectives Chart

Financials	28.14
Leverage Knowledge	22.32%
Minimize Risks	21.54%
16.66% - Improve...	
11.34% - Maintain Servicea	
All Participants	

Consensus View

16a. Customer Service Call Center - Gold	44.78%
01. Cloud Migration (Vendor selected in separate model) 01. Cloud Migration (Vendor selected in separate model)	42.22%
14. SDRF	41.46%

Performance

Leverage Knowledge	Goal: Optimize IT Portfolio To Improve Performance	22.32%
Improve Organizational Efficiency	Goal: Optimize IT Portfolio To Improve Performance	16.66%
Maintain Serviceability	Goal: Optimize IT Portfolio To Improve Performance	11.34%
Minimize Risks	Goal: Optimize IT	21.54%

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In addition to the UI/UX improvements, new functionalities are also added:

- Color Settings
- Abstain Judgments
- Model Wording
- Resource Aligner Portfolio Canvas
- Contributions Grid Display
- Pairwise Verbal Scale Ratio
- Pairwise No. of Diagonal setting in the evaluation
- Collaborative Brainstorming Whiteboard Access
- Manage Participants and Groups Improvements
- Resource Aligner Visualizations Improvements
- Time Periods % Funded and % Total
- Information Documents Enhancements
- Disabled Alternatives Enhancements
- Model Linkage
- Collect input Settings combined into one page
- Evaluation Judgment Count

Other minor enhancements:

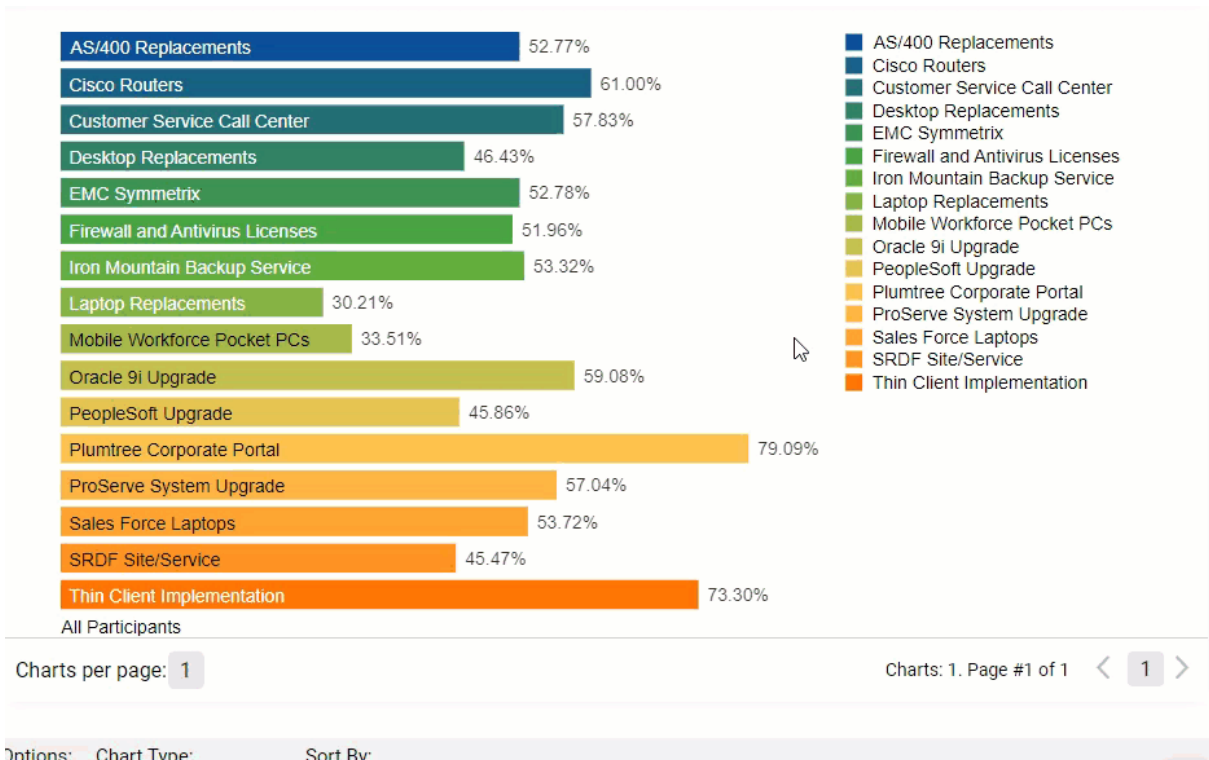
- Show the %Effectiveness on the Time Period Results screen
- Pagination when adding alternatives
- Reset Zoom on the Hierarchical Pie Chart
- Measurement Methods screen Enhancements
- Grid and Charts Enhancements
- Changes on the Inconsistency Improvement screen

- Font Size in Sensitivities
- Quick Help Text-to-speech
- Custom Column in TeamTime Meeting
- Select Participant on View Only Mode Evaluation
- Gradient Sensitivity Legend Lines
- Edit Model Name
- Radar Sensitivity Enhancements
- Open Model Lookup in another window
- "Forgot password" option on the Signup/Login page
- Re-arrange columns on the Alternatives/Objectives Grid
- Model Name and Description in Collaborative Brainstorming Meeting
- Model Title
- Model Details Summary
- Print the Model Description
- Tooltips to spell out labels on RA Columns
- Collaborative Brainstorming pop-out improvement
- Default Objective node name as Goal
- Edit Intensity Name label
- Objectives Hierarchy View - Rotate Objectives Names

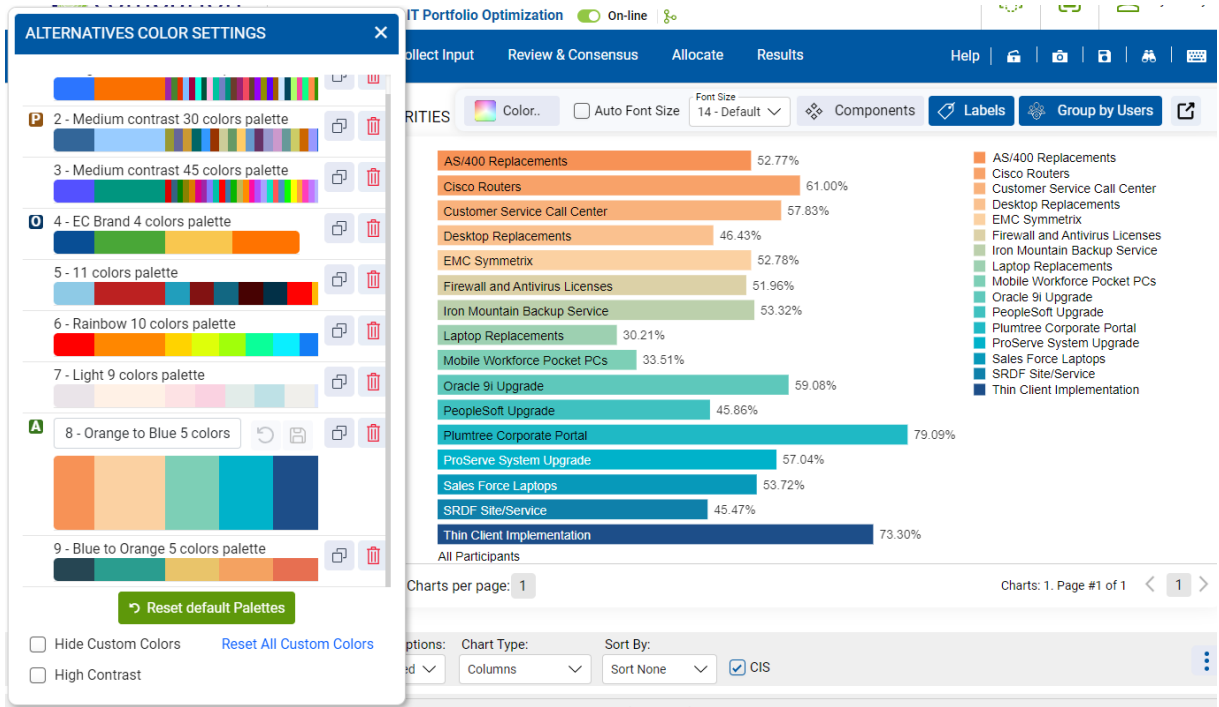
Color Settings

We now have flexible ways to assign colors to the Alternatives and Objectives:

- **Custom Color** - color is assigned to alternative and objective individually. (Note: This is also available on the previous version but only on limited screens - Alternatives Grid and some Sensitivities)



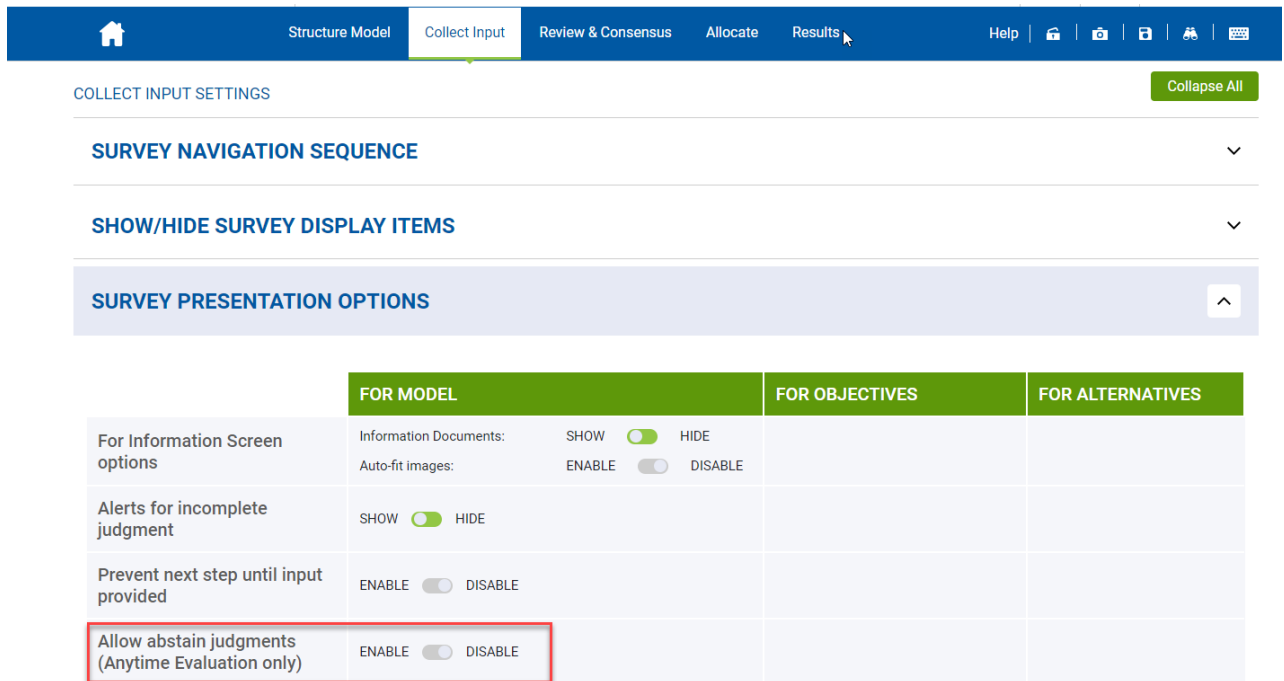
- **Color Palettes** - a new option where the Project Manager can select from predefined sets of colors for all the alternatives and objectives.



The Custom Color and Color Palette settings are available on the Synthesize screens (Charts, Grid, Sensitivities).

Abstain Judgments

Allows the evaluator to enter an "Abstain Judgment" instead of just skipping the evaluation. Abstain judgment can be enabled from the Collect input > Collect Input Settings > Survey Presentation Options:



Abstain judgment is applicable to all measure methods from the radio button selection or as a dropdown item for rating; and as a toggle (non-rating).

Rate the preference of Alternatives with respect to **Business**

Do they have enough resources to support this? Do they have a project champion?

- AS/400 REPLAC...
- CISCO ROUTERS 1.0000
- CUSTOMER SER... 1.0000
- DESKTOP REPLA... 0.7538
- EMC SYMMETRIX 0.7538

AS/400 Replacements

Intensity Name	Priority
<input type="radio"/> Little to No Risk	100.00%
<input type="radio"/> Some Risk	75.38%
<input type="radio"/> Moderate Risk	53.85%
<input type="radio"/> Moderate to High Risk	35.38%
<input type="radio"/> High Risk	12.31%
<input type="radio"/> Extremely High Risk	0.00%
<input type="radio"/> Not Rated	
<input checked="" type="radio"/> Abstain	
<input type="radio"/> Direct Value	

IMPROVE SERVICE EFFICIE...

No Info Doc

WITH RESPECT TO
Improve Organizational Efficiency

No Info Doc

Extreme Very Strong Strong Moderate Equal Moderate Strong Very Strong Extreme

LEVERAGE PURCHASING P...

No Info Doc

WITH RESPECT TO
Improve Organizational Efficiency

No Info Doc

Model Wording

We added singular and plural terminologies for Objectives and Alternatives as a model setting. Previously, the model wording was defined from the Judgments options page and only had a "plural" form.

This can be done on the Structure Model > Description/Details page:

Home
Structure Model
Collect Input
Review & Consensus
Allocate
Results
Help

Alternatives count	10	Model Assumptions:
Objectives count	22	<input style="width: 100%;" type="text"/>
Terminal Objectives	15	
Participants count:	8	

Version Details:

DB version	1.1.55
Created	7/17/2023 3:38:50 AM
Last modified	10/16/2023 5:08:23 AM

Model Wording Select your wording Preferences for your decision model

Wording Template	Singular	Plural
Objective	<input type="text" value="objective"/>	<input type="text" value="objectives"/>
Alternative	<input type="text" value="alternative"/>	<input type="text" value="alternatives"/>

You can also change the wording from the landing page:

Portfolio Canvas

We improved the Resource Aligner Portfolio View which is now named **Portfolio Canvas**. The new Portfolio Canvas is more optimized for larger models and has additional improvements, such as freezing the column heading and the alternatives column for better viewing.

Expert Choice Comparison® Help Document

RESOURCE ALLOCATION FOR SCENARIO: Default Scenario

ID	In...	Alternatives	Comments	Funded	Benefit	E. Ben...	Risk	P. Succe...	P. Failure	Cost
1	AS/400 Replacements			Yes	0.6673	0.6092	0.0581	0.9130	0.0870	990.00
2	Cisco Routers			Yes	0.7713	0.7520	0.0193	0.9750	0.0250	500.00
3	Customer Service Call Center			Yes	0.7312	0.6917	0.0395	0.9460	0.0540	980.00
4	Desktop Replacements				0.5870	0.5818	0.0053	0.9910	0.0090	800.00
5	EMC Symmetrix			Yes	0.6674	0.5920	0.0754	0.8870	0.1130	4,220.00
6	Firewall and Antivirus Licenses			Yes	0.6570	0.6570	0.0000	1.0000	0.0000	120.00
7	Iron Mountain Backup Service			Yes	0.6742	0.6729	0.0013	0.9980	0.0020	430.00
8	Laptop Replacements				0.3819	0.3693	0.0126	0.9670	0.0330	1,340.00
9	Mobile Workforce Pocket PCs			Yes	0.4237	0.2991	0.1246	0.7060	0.2940	230.00
				Funded:	11	7.4939	6.8376			15,815.00
				Total:	16	10.7902	9.8398			22,505.00

Solve | Select Constraints | Funded Cost 15,815.00 | Budget Limit 16,000.00 | Benefit 6.8376 / Base Case Maximum 9.8396 = 69.49% effectiveness

You can also toggle the Benefit column to Cost of Delay (CoD), and show the corresponding ratio.

If Benefit is selected, we display the Cost and Benefit-cost ratio columns, and if CoD is selected we rename the corresponding columns to Duration and WSJF (Weighted Shortest Job First).

Structure Model | Collect Input | Review & Consensus | **Allocate** | Results | Help

RESOURCE ALLOCATION FOR SCENARIO: Default Scenario

↑	In...	Alternatives	Comments	Funded	Cost of Delay	E. Benefit	Risk	P. Success	P. Failure	Duration	WSJF	Group
1	AS/400 Replacements		This is a good proj...	Yes	0.6673	0.6092	0.0581	0.9130	0.0870	990.00	0.6740	
2	Cisco Routers			Yes	0.7713	0.7520	0.0193	0.9750	0.0250	500.00	1.5426	#1
3	Customer Service Call Center			Yes	0.7312	0.6917	0.0395	0.9460	0.0540	980.00	0.7461	
4	Desktop Replacements				0.5870	0.5818	0.0053	0.9910	0.0090	800.00	0.7338	#2
5	EMC Symmetrix			Yes	0.6674	0.5920	0.0754	0.8870	0.1130	4,220.00	0.1581	
6	Firewall and Antivirus Licenses			Yes	0.6570	0.6570	0.0000	1.0000	0.0000	120.00	5.4754	#1
7	Iron Mountain Backup Service			Yes	0.6742	0.6729	0.0013	0.9980	0.0020	430.00	1.5680	
8	Laptop Replacements				0.3819	0.3693	0.0126	0.9670	0.0330	1,340.00	0.2850	#2
9	Mobile Workforce Pocket PCs			Yes	0.4237	0.2991	0.1246	0.7060	0.2940	230.00	1.8421	#2

A new editable column "Comments" was also added and the Word Wrap option:

RESOURCE ALLOCATION FOR SCENARIO: Default Scenario

↑	In...	Alternatives	Comments	Funded	Cost of Delay	E. Benefit	Risk	P. Success	P. Failure	Duration	WSJF
1	AS/400 Replacements		This is a good project	Yes	0.6673	0.6092	0.0581	0.9130	0.0870	990.00	0.6740
2	Cisco Routers			Yes	0.7713	0.7520	0.0193	0.9750	0.0250	500.00	1.5426
3	Customer Service Call Center			Yes	0.7312	0.6917	0.0395	0.9460	0.0540	980.00	0.7461
4	Desktop Replacements				0.5870	0.5818	0.0053	0.9910	0.0090	800.00	0.7338
5	EMC Symmetrix			Yes	0.6674	0.5920	0.0754	0.8870	0.1130	4,220.00	0.1581
6	Firewall and Antivirus Licenses			Yes	0.6570	0.6570	0.0000	1.0000	0.0000	120.00	5.4754
7	Iron Mountain Backup Service			Yes	0.6742	0.6729	0.0013	0.9980	0.0020	430.00	1.5680

Word Wrap | Hide ignored columns | Hide "Risk" when no Risks | Show funded only | Show changes on solve | Show bar graphs | Show cents

We have also added an option to copy/paste from/to the Min% column.

Cost	Benefit-cost ratio	Groups	Partial	Min %	Must
495.00 of 990.00	0.6631		<input checked="" type="checkbox"/>	0.0000	<input checked="" type="checkbox"/>
500.00	1.5475 #1		<input checked="" type="checkbox"/>	0.0000	<input type="checkbox"/>
980.00	0.7488		<input checked="" type="checkbox"/>	0.0000	<input type="checkbox"/>
800.00	0.7392 #2		<input type="checkbox"/>		<input type="checkbox"/>
4,220.00	0.1600		<input type="checkbox"/>		<input type="checkbox"/>
120.00	5.5362 #1		<input type="checkbox"/>		<input type="checkbox"/>
430.00	1.5949		<input type="checkbox"/>		<input type="checkbox"/>
1,340.00	0.2874 #2		<input type="checkbox"/>		<input type="checkbox"/>
230.00	1.8442 #2		<input type="checkbox"/>		<input type="checkbox"/>

Contributions Grid Display

Comparison now has two views for the Contributions settings: by Alternatives and by Objectives.

Alternatives	CONTRIBUTIONS OF ALTERNATIVES TO OBJECTIVES					
	Vendor/Partner Access	Customer Access/Service	Internal Access	Improve Service Efficiencies	Leverage Purchasing Power	Improve Market
<input checked="" type="checkbox"/> 01 AS/400 Replacements	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 02 Cisco Routers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 03 Customer Service Call Center	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 04 Desktop Replacements	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 05 EMC Symmetrix	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 06 Firewall and Antivirus Licenses	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 07 Iron Mountain Backup Service	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 08 Laptop Replacements	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 09 Mobile Workforce Pocket PCs	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Pairwise Verbal Scale Ratio

The Project Manager can now display the verbal ratio (x3, x5, x7, x9) for single and multi-pairwise evaluation.

Using the list below, select the bar on the scale to indicate which shape is larger and by how much.



The comparison interface shows a scale from -9 to 9. The scale is labeled with 'Extreme ~ 9', 'Very Strong ~ 7', 'Strong ~ 5', 'Moderate ~ 3', 'Equal ~ 1', 'Moderate ~ 3', 'Strong ~ 5', 'Very Strong ~ 7', and 'Extreme ~ 9'. A red arrow points to the '9' bar. The interface includes buttons for 'CIRCLE A', 'TRIANGLE B', 'SQUARE C', and 'DIAMOND D'. Below the scale are two rows of buttons: 'TRIANGLE B' vs 'SQUARE C' and 'SQUARE C' vs 'DIAMOND D'. The scale is currently set to 'Strong to Very Strong' and 'Strong'.



This option can be turned on from the Collect input > Collect Input Settings > Show/Hide Survey Display Items:

The screenshot shows the 'Collect Input' settings menu. The 'Collect Input Settings' option is highlighted with a red box. The menu is divided into three sections: 'EVALUATION OPTIONS', 'ANYTIME EVALUATION', and 'TEAMTIME™ EVALUATION'.

EVALUATION OPTIONS	ANYTIME EVALUATION	TEAMTIME™ EVALUATION
<input type="checkbox"/> Evaluation status	<input checked="" type="checkbox"/> Send Invitations	<input checked="" type="checkbox"/> Select Participants
<input checked="" type="checkbox"/> Collect Input Settings	<input checked="" type="checkbox"/> Collect my input	<input checked="" type="checkbox"/> Invite Participants
	<input checked="" type="checkbox"/> Upload Data	<input checked="" type="checkbox"/> Start/Stop Meeting

SURVEY NAVIGATION SEQUENCE

SHOW/HIDE SURVEY DISPLAY ITEMS

	FOR MODEL	FOR OBJECTIVES
Full Objective Path	<input type="radio"/> Show Always <input type="radio"/> Show For 5 Secs <input checked="" type="radio"/> Hide	
Welcome Page	SHOW <input checked="" type="checkbox"/> HIDE 	
Collect Input Navigation Menu	Evaluation Menu: SHOW <input checked="" type="checkbox"/> HIDE Evaluation Steps: SHOW <input checked="" type="checkbox"/> HIDE	
Next unassessed button	SHOW <input checked="" type="checkbox"/> HIDE	
Inconsistency Ratio 	SHOW <input checked="" type="checkbox"/> HIDE	
Participant Comments	SHOW <input type="checkbox"/> HIDE	
Pairwise Verbal Scale Ratio	SHOW <input checked="" type="checkbox"/> HIDE	

Pairwise No. of Diagonal setting in the evaluation

The Project Manager can now update the no. of diagonals (All diagonals, 2 diagonals, 1 diagonal) for multi-pairwise graphical and verbal from the evaluation screen.

Changes made by the Project Manager will be saved on the model and applied to the evaluators.

Using the list below, select the bar on the scale to indicate which shape is larger and by how much.

Collaborative Brainstorming Whiteboard Access

Comparison now allows existing users of a model to access the Collaborative Brainstorming Whiteboard even if the meeting has not been started by the Project Manager.

This can be enabled by the Project Manager in the Define Model > Model Details page:

Model Name

IT Portfolio Optimization

Access Code: *

4327-3627



Get Links...



Available by access code

Whiteboard available

Model Timeline Begins On:

Model Timeline Ends On:

The users will be able to open the CS whiteboard from the Models list as shown below (not by using the CS link):

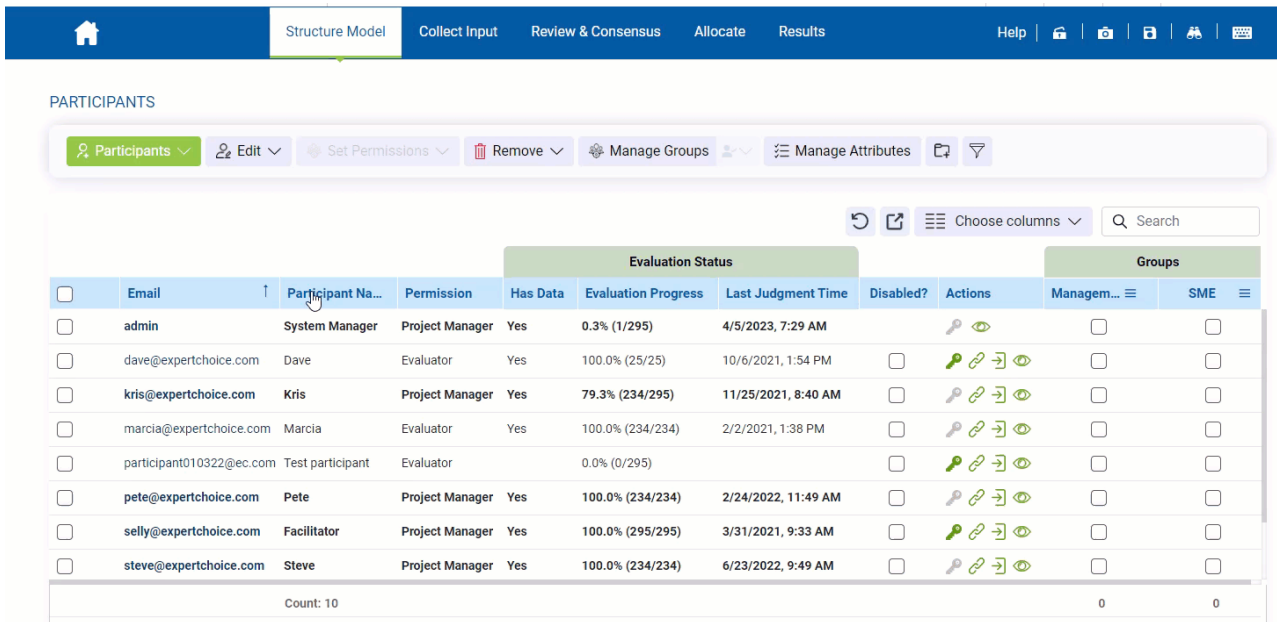
Model name	On-line	Status
IT Portfolio Optimization	<input checked="" type="checkbox"/>	Available, Whiteboard available































Manage Participants and Groups Improvements

The Project Manager can now assign or remove a bulk of participants to a group.

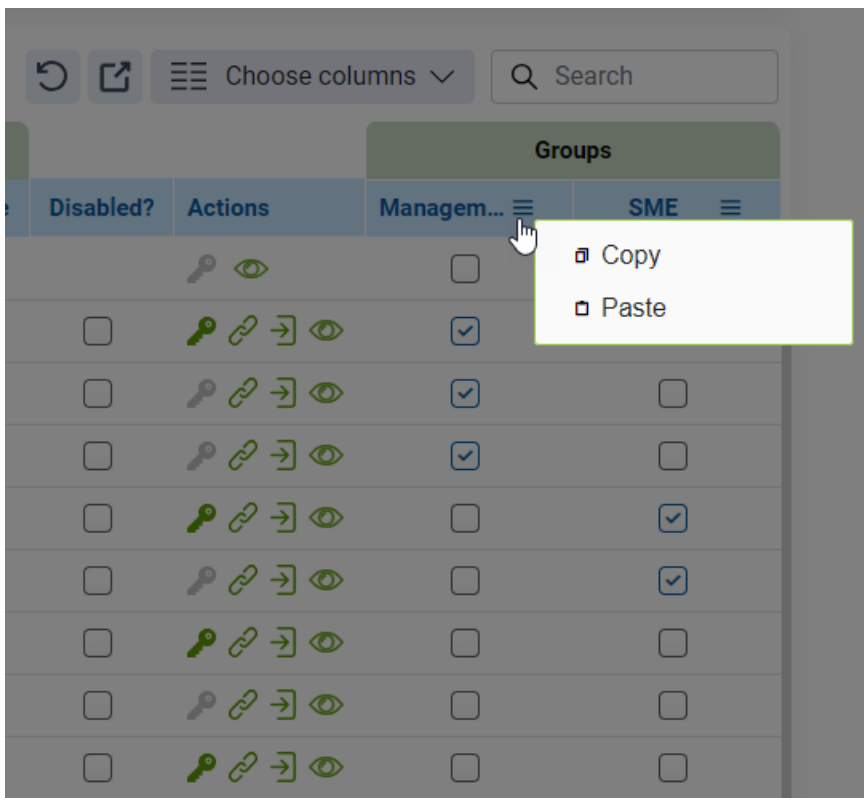
This can be done on the Participants page, simply select the participants to add or remove from a group and then check/uncheck the group from the group assignment dropdown:

Expert Choice Comparison® Help Document



	Evaluation Status							Groups		
<input type="checkbox"/>	Email	Participant Na...	Permission	Has Data	Evaluation Progress	Last Judgment Time	Disabled?	Actions	Managem... ≡	SME ≡
<input type="checkbox"/>	admin	System Manager	Project Manager	Yes	0.3% (1/295)	4/5/2023, 7:29 AM		 	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	dave@expertchoice.com	Dave	Evaluator	Yes	100.0% (25/25)	10/6/2021, 1:54 PM	<input type="checkbox"/>	   	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	kris@expertchoice.com	Kris	Project Manager	Yes	79.3% (234/295)	11/25/2021, 8:40 AM	<input type="checkbox"/>	   	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	marcia@expertchoice.com	Marcia	Evaluator	Yes	100.0% (234/234)	2/2/2021, 1:38 PM	<input type="checkbox"/>	   	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	participant010322@ec.com	Test participant	Evaluator		0.0% (0/295)		<input type="checkbox"/>	   	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	pete@expertchoice.com	Pete	Project Manager	Yes	100.0% (234/234)	2/24/2022, 11:49 AM	<input type="checkbox"/>	   	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	selly@expertchoice.com	Facilitator	Project Manager	Yes	100.0% (295/295)	3/31/2021, 9:33 AM	<input type="checkbox"/>	   	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	steve@expertchoice.com	Steve	Project Manager	Yes	100.0% (234/234)	6/23/2022, 9:49 AM	<input type="checkbox"/>	   	<input type="checkbox"/>	<input type="checkbox"/>
Count: 10									0	0

We also added copy/paste options for groups and participant attributes:



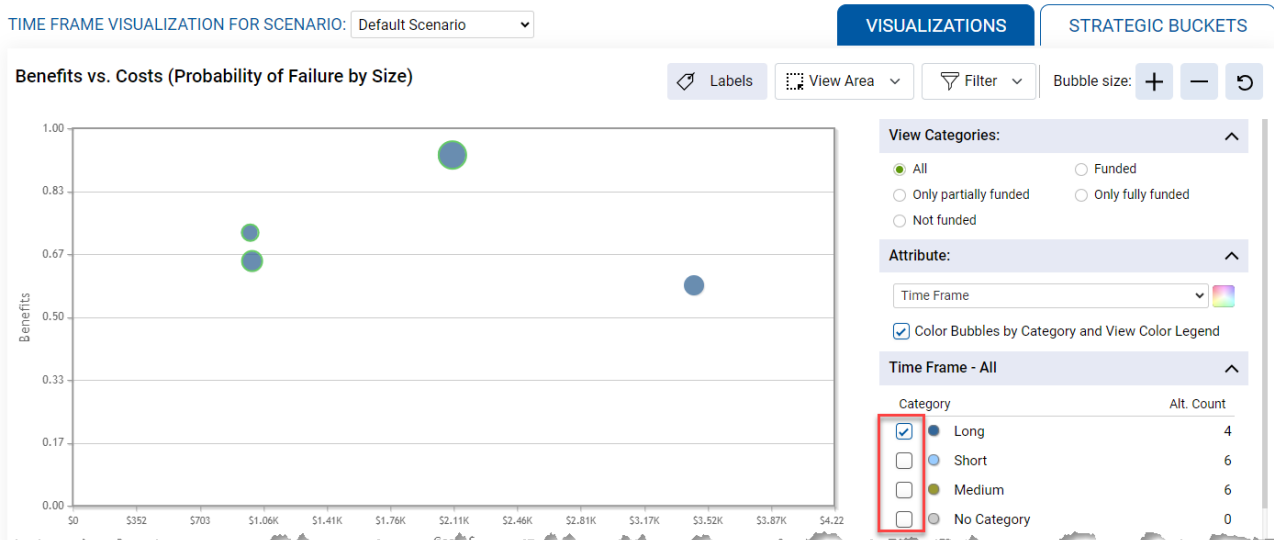
The overall total number of participants and participants of each group are displayed at the bottom:

PARTICIPANTS

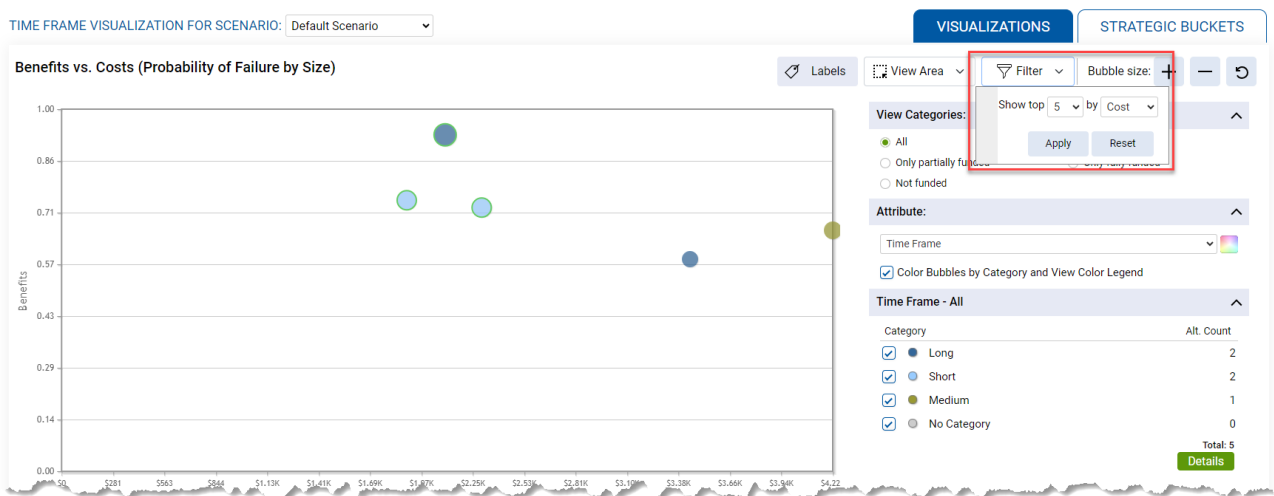
Evaluation Status										Groups		
	Email	Participant Na...	Permission	Has Data	Evaluation Progress	Last Judgment Time	Disabled?	Actions	Managem...	IT	Finance	
<input type="checkbox"/>	admin	System Manager	Project Manager	Yes	99.6% (261/262)	10/11/2023, 7:24 AM			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	dave@expertchoice.com	Dave	Evaluator	Yes	87.8% (230/262)	8/23/2023, 2:49 AM	<input type="checkbox"/>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	kris@expertchoice.com	Kris	Project Manager	Yes	87.8% (230/262)	8/23/2023, 2:49 AM	<input type="checkbox"/>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	marcia@expertchoice.com	Marcia	Evaluator	Yes	87.8% (230/262)	8/23/2023, 2:49 AM	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	pete@expertchoice.com	Pete	Project Manager	Yes	87.8% (230/262)	8/23/2023, 2:49 AM	<input type="checkbox"/>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	selly@expertchoice.com	Facilitator	Project Manager	Yes	99.6% (261/262)	8/23/2023, 2:49 AM	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Count: 8									3	2	2	

Resource Aligner Visualizations Improvements

We added an option to select/deselect categories from the legend:



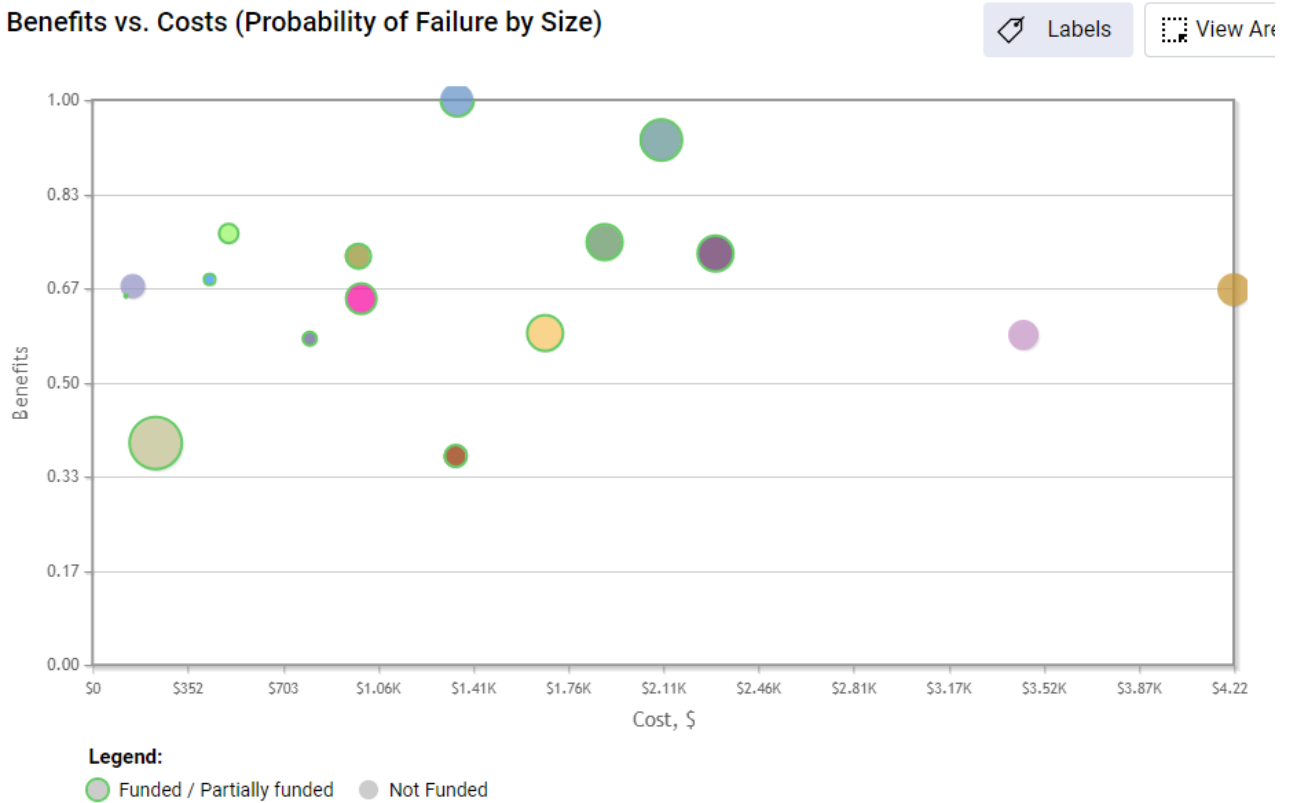
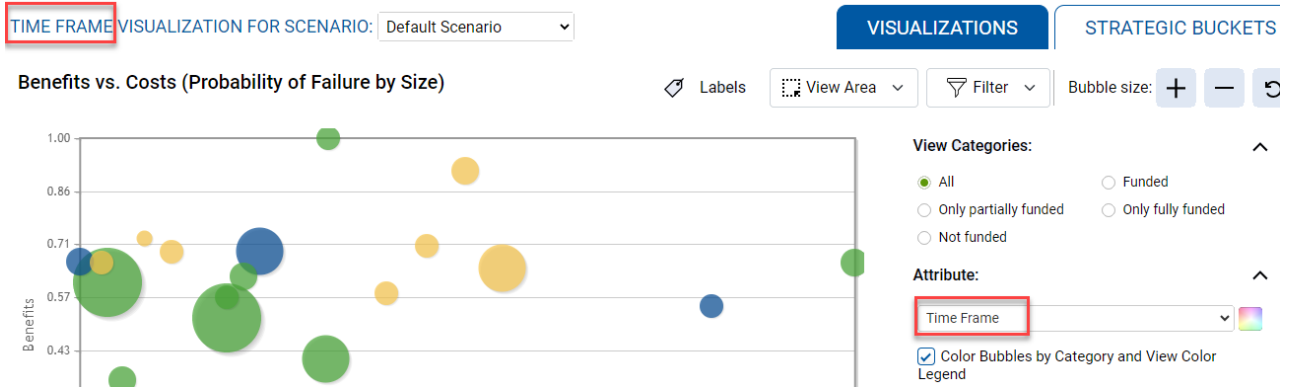
We also added an option to filter the alternatives by top N Cost, Benefits, E.benefits



A green outline color on the alternative plots was also added to indicate the alternatives that are funded, and the legend was

also improved.

Depending on the selected Attribute, the heading is being updated to indicate the attribute name.



Time Periods Results %Funded and %Total

TIME PERIODS RESULTS FOR SCENARIO: Default Scenario

ID	Candidates	Cost	2022 (1)	2023 (2)	2024 (3)	2025 (4)
1	01. Cloud Migration (Vendor selected in separate model)	0.00	0.00	0.00		
2	02. Cisco Routers	500.00	500.00			
3	03. Desktop Replacements	800.00	800.00			
4	04. EMC VMAX Enterprise Storage	4,220.00	2,110.00	2,110.00		
5	05. Firewall and Antivirus Licenses	120.00	120.00			
6	06. Iron Mountain Cloud Backup Service	355.00	355.00			
7	07. Laptop Replacements	1,340.00	1,340.00			
8	08. Mobile Workforce Smartphone App	230.00		230.00		
9	09. Oracle 12 Upgrade	1,890.00	1,890.00			
10	10. PeopleSoft Upgrade	1,670.00	1,670.00			
		Min Cost				
		Max Cost	1,000.00	1,000.00	1,000.00	1,000.00
		Funded Cost	975.00	905.00	675.00	890.00
			97.50%	90.50%	67.50%	89.00%
		Total Cost	17,755.00	3,815.00	675.00	890.00
			1,775.50%	381.50%	67.50%	89.00%

Effectiveness: 48.62%
 Period format: Years
 Period step: 1
 Start year: 2022
 Use discount factor: 0.00001

Information Documents Enhancements

Information Documents are now viewable from the Synthesize screens (Charts and Sensitivities).

Information documents can be opened as a new pop-out window:

The chart displays the following categories and percentages:

- AS/400 Replacements: 52.77%
- Cisco Routers: 61.00%
- Customer Service Call Center: 57.83%
- Desktop Replacements: 46.43%
- EMC Symmetrix: 52.78%
- Firewall and Antivirus Licenses: 51.96%
- Iron Mountain Backup Service: 53.32%
- Laptop Replacements: 30.21%
- Mobile Workforce Pocket PCs: 33.51%
- Oracle 9i Upgrade: 59.08%
- PeopleSoft Upgrade: 45.86%

The legend includes the following items:

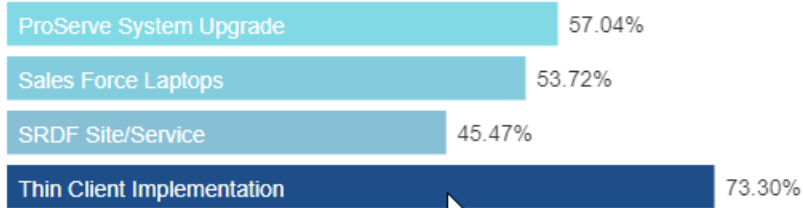
- AS/400 Replacements
- Cisco Routers
- Customer Service Call...
- Desktop Replacements
- EMC Symmetrix
- Firewall and Antivirus...
- Iron Mountain Backup...
- Laptop Replacements
- Mobile Workforce Pock...
- Oracle 9i Upgrade
- PeopleSoft Upgrade
- Plumtree Corporate Portal
- ProServe System Upg...
- Sales Force Laptops
- SRDF Site/Service
- Thin Client Implementa...

The 'Show Information Documents' button is highlighted in a red box. A red arrow points from this button to a browser window showing the document content:

Description/Definition for "Thin Client Implementation" [IT Portfolio Optimization] — Comparison - Google Chrome
 expertchoice.com/Project/Evaluate/Infodoc.aspx?field=infodoc&type=2&id=9&suggest=true
 Description/Definition for "Thin Client Implementation"
 Project Sponsor Name
 Project Manager Name

(Note: The Project Manager can add new information documents, but if the alternative or the objective already has existing infodocs, it can't be edited from this page).

Information documents can also be displayed as tooltips (plain text).



All Participants

arts per page: 1

All Participants : 73.30% Thin Client Implementation
Project Sponsor Name
Project Manager Name

We have also added the same pop-out window to open information documents from the Objectives and Alternatives page.

OBJECTIVES

Goal: Optimize IT Portfolio To Improve Performance

Intermediate Objectives: Leverage Knowledge, Improve Organizational Efficiency, Maintain Serviceability, Minimize Risks, Financials

Specific Objectives: Vendor/Par..., Customer Access/Ser..., Internal Access, Improve Service Efficiencies, Leverage Purchasing Power, Improve Time to Market, Manage Resources, Scaleability, Responsive..., Resources, Leverage Proven Technology, Ensure Readiness, Maximize NPV, Maximize ROI

Pop-out Window Content:

Description/Definition for "Goal: Optimize IT Portfolio To Improve Performance" [IT Portfolio Optimization] — Comparison® - Google Chrome

qa2.expertchoice.com/Project/Evaluate/Infodoc.aspx?project=23788&type=1&field=infodoc&id=1&suggest=1&guid=ef86bf08-8380-44d3-969d-3996bec7...

Description/Definition for "Goal: Optimize IT Portfolio To Improve Performance"

This sample model reviews how an organization might prioritize, optimize, and select its Information Technology investments. Note that there were multiple participants contributing judgments and expertise to the decision. Their process for creating and evaluating the model went as follows:

1. The group first structured and defined its objectives using Expert Choice's Affinity Diagramming module and Pro/Con capabilities.
2. They measured the relative importance of their objectives using pairwise comparison (available from the Pairwise Individuals button).

During pairwise comparison, they checked their inconsistencies using EC 11s new Inconsistencies View (View>Inconsistencies) to ensure the

...were multiple participants

...uring pairwise comparison, and to avoid anyone from

ALTERNATIVES

The screenshot shows a table of alternatives. The 'Thin Client Implementation' alternative (index 16) is selected. A red box highlights the 'Thin Client Implementation' header and the 'Project Sponsor Name' and 'Project Manager Name' fields in the pop-up window. A red arrow points from the box to the pop-up window.

Index	Info...	Alternatives
02	i	Cisco Routers
03	i	Customer Service Call Center
04	i	Desktop Replacements
05	i	EMC Symmetrix
06	i	Firewall and Antivirus Licenses
07	i	Iron Mountain Backup Service
08	i	Laptop Replacements
09	i	Mobile Workforce Pocket PCs
10	i	Oracle 9i Upgrade
11	i	PeopleSoft Upgrade
12	i	Plumtree Corporate Portal
13	i	ProServe System Upgrade
14	i	Sales Force Laptops
15	i	SRDF Site/Service
16	i	Thin Client Implementation

Disabled Alternatives Fixes and Enhancements




Disabled Alternatives are now excluded from the evaluation and will no longer show up on the results screens.

The navigation bar contains the following tabs: Structure Model, Collect Input, Review & Consensus, Allocate, Results, and Help.

ALTERNATIVES







The screenshot shows the Alternatives list with a new 'Disabled?' column. A red box highlights the 'Disabled?' column and the checkboxes for alternatives 01, 03, and 07.

Index	Info...	Alternatives	Disabled?
01	i	AS/400 Replacements	<input checked="" type="checkbox"/>
02	i	Cisco Routers	<input type="checkbox"/>
03	i	Customer Service Call Center	<input checked="" type="checkbox"/>
04	i	Desktop Replacements	<input type="checkbox"/>
05	i	EMC Symmetrix	<input type="checkbox"/>
06	i	Firewall and Antivirus Licenses	<input type="checkbox"/>
07	i	Iron Mountain Backup Service	<input type="checkbox"/>


Show bar chart    Choose columns

ID	Alternative Name	[All Participants]	
2	Cisco Routers	61%	<div style="width: 61%; background-color: #f4a460;"></div>
4	Desktop Replacements	46.43%	<div style="width: 46.43%; background-color: #f4a460;"></div>
5	EMC Symmetrix	52.78%	<div style="width: 52.78%; background-color: #f4a460;"></div>
6	Firewall and Antivirus Licenses	51.96%	<div style="width: 51.96%; background-color: #c4c460;"></div>
7	Iron Mountain Backup Service	53.32%	<div style="width: 53.32%; background-color: #80c480;"></div>

Disabled alternatives are not editable on the Information Documents and Participant Roles screens. In the Contributions screen, an option is added to show/hide the disabled alternatives.

Structure Model | Collect Input | Review & Consensus | Allocate | Results | Help |      

CONTRIBUTIONS OF ALTERNATIVES TO OBJECTIVES

BY ALTERNATIVES | BY OBJECTIVES Show disabled Alternatives  Select all Deselect all Choose columns

Alternatives	Alternative Attributes		Goal: Optimize IT Portfolio To Improve Performance			Improve Organizational Efficiency		
	Cost	P. Failure	Vendor/Partner Access	Customer Access/Service	Internal Access	Improve Service Efficiencies	Leverage Purchasing Power	Improve TIR Market
<input type="checkbox"/> 01 AS/400 Replacements	990	0.0870	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/> 02 Cisco Routers	500	0.0250	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/> 03 Customer Service Call Center	980	0.0540	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/> 04 Desktop Replacements	800	0.0090	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 05 EMC Symmetrix	4220	0.1130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 06 Firewall and Antivirus Licenses	120	0.0000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> 07 Iron Mountain Backup Service	430	0.0020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>


Model Linkage

Display the list of linked or associated models:

- Save As (Copied from)
- Default Option Set Used
- Associated Risk Model

Expert Choice **comparison**®

Workgroup: Zyza Bayta



Comparison model: IT Portfolio Optimization On-line 

Structure Model | Collect Input | Review & Consensus | Allocate | Results

STRUCTURE MODEL | Structure model is where we "build" a de display settings, measurement methods

LINKED MODELS X

Risk associated model:

 Risk_IT Portfolio Optimization Associated Risk 

Recent Models

Collect input Settings

All the Collect input settings are now available on a single page with expandable sections:

The screenshot displays the 'Collect Input' settings menu in the Expert Choice software. The menu is titled 'COLLECT INPUT SETTINGS' and includes an 'Expand All' button. The settings are organized into several sections, each with a downward arrow icon:

- SURVEY NAVIGATION SEQUENCE**
- SHOW/HIDE SURVEY DISPLAY ITEMS**
- SURVEY PRESENTATION OPTIONS**
- RESULT DISPLAY OPTIONS**
- GLOBAL RESULTS PRESENTATION OPTIONS**
- MEASUREMENT DEFAULTS**
- SURVEYS SETTINGS**

Evaluation Judgment Count

We added the judgment count per page for multi-evaluations, this helps the evaluators to see if there are any missed judgments.

The overall judgment count is also updated as the evaluator enters/deletes judgment (on the previous version, the page needs to be reloaded first before the count will get updated).

The screenshot displays a list of items for evaluation. Each item has a name, an information icon, a comment icon, a rating dropdown, a score, and an edit icon. The items are:

- ORACLE 9I UPGRADE: Good, 0.4422
- PEOPLESOFT UPGRADE: Good, 0.4422
- PLUMTREE CORPORATE PO...: Not Rated, [blank]
- PROSERVE SYSTEM UPGRA...: Not Rated, [blank]
- SALES FORCE LAPTOPS: Not Rated, [blank]
- SRDF SITE/SERVICE: Not Rated, [blank]
- THIN CLIENT IMPLEMENTA...: Not Rated, [blank]

The third item, PLUMTREE CORPORATE PO..., is expanded to show a comment: "WITH RESPECT TO Improve Service Efficiencies No Info Doc".

On the right side, there is a legend titled "Intensity Name" with radio buttons for the following categories:

- Excellent
- Very Good
- Good
- Marginal
- Poor
- None
- Not Rated (selected)
- Abstain
- Direct Value

Below the legend is a note: "Scale for Improve Service Ei".

At the bottom of the interface, a red box highlights the text "#Judgments: 9/14". The footer shows "Step 38/92", "Current Cluster", "Evaluated: 224/231 (96.97%)", and a navigation bar with "Previous", "1", "34", "35", "36", "37", "38", "39".

Show the %Effectiveness on the Time Period Results screen

Show the calculated %Effectiveness on the Time period results page:

Structure Model
Collect Input
Review & Consensus
Allocate
Results
Help

TIME PERIODS RESULTS FOR SCENARIO: Default Scenario


ID	Alternatives	Duration	2023 (1)	2024 (2)
1	AS/400 Replacements	990.00	990.00	
2	Cisco Routers	500.00	500.00	
3	Customer Service Call Center	980.00	980.00	
4	Desktop Replacements	800.00	800.00	
5	EMC Symmetrix	4,220.00	4,220.00	
6	Firewall and Antivirus Licenses	120.00	120.00	
7	Iron Mountain Backup Service	430.00	430.00	
8	Laptop Replacements	1,340.00	1,340.00	
9	Mobile Workforce Pocket PCs	230.00	230.00	
10	Oracle 9i Upgrade	1,890.00		1,890.00
11	PeopleSoft Upgrade	1,670.00	1,670.00	
12	Plumtree Corporate Portal	1,345.00	1,345.00	
13	ProServe System Upgrade	2,300.00	2,300.00	
14	Sales Force Laptops	150.00	150.00	
		Min Duration		
		Max Duration		
		Funded Duration	15,815.00	
		Total Duration	22,505.00	20,615.00
			20,615.00	1,890.00






Solve
Effectiveness: 69.49%
Period format: Years
Period step: 1
Start year: 2023
 Use discount factor: 0.0000

Pagination when adding Alternatives

We added pagination when adding alternatives, this is helpful when pasting many items that can cause the application to hang up.

ADD ALTERNATIVES ✕

+ 

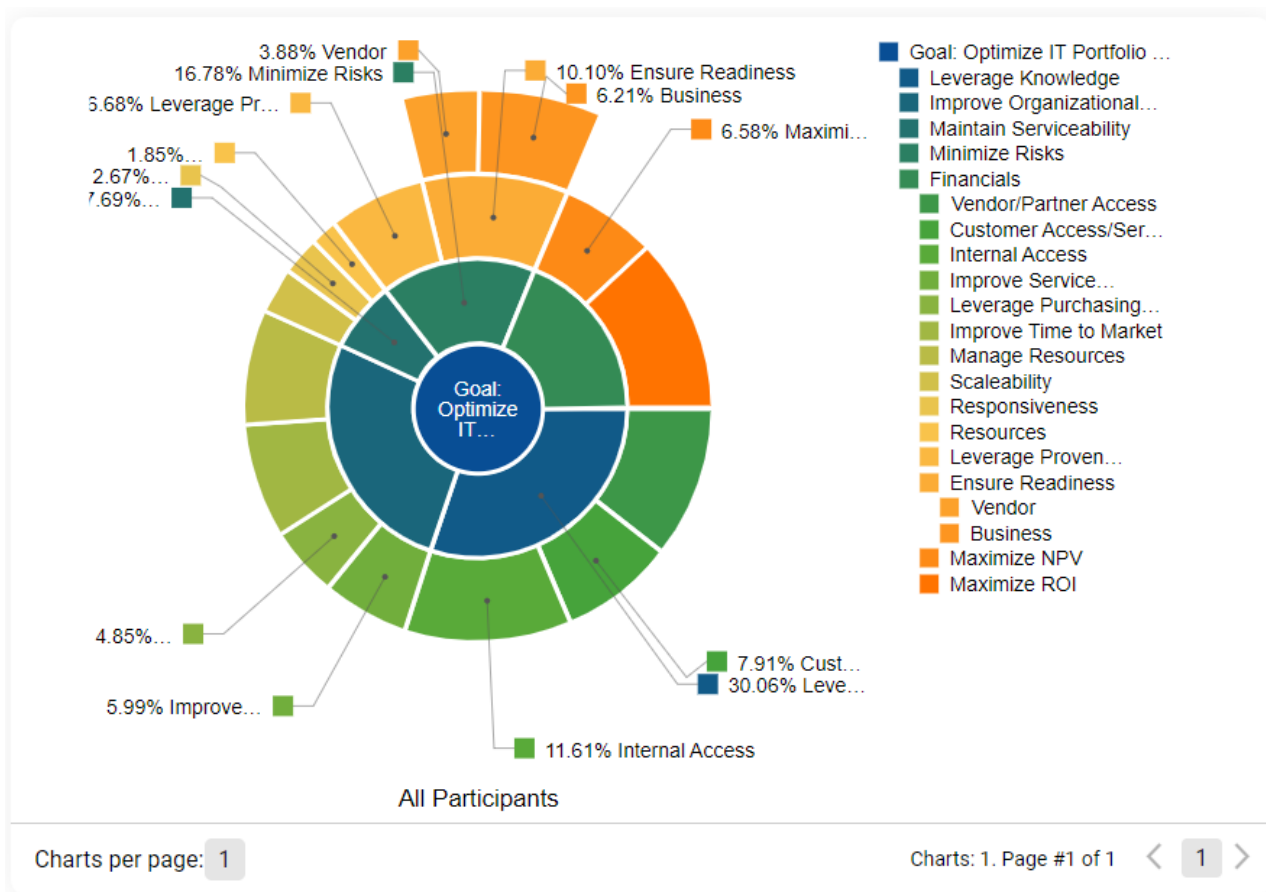
Alternatives	Description	
<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	

10 15 20 25 50 100 500 1000 < 1 >

Save

Reset Zoom on the Hierarchical Pie chart

Added an option to reset the zoom ratio for the Hierarchical pie chart.



CIS
 Area Mode
 Refresh

Measurement Methods Enhancements

Added Manage Scales and Options tabs for the measurement default settings:

Structure Model Collect Input Review & Consensus Allocate Results Help

MEASUREMENT METHODS FOR ALTERNATIVES FOR OBJECTIVES **MANAGE SCALES** OPTIONS

SETTINGS FOR MANAGE SCALES Use as default + 📄 🗑️

Measurement Method: Rating Scale
 Measurement Scale: Default Rating Scale
 Measurement Scale Name: **Default Rating Scale**
 Description:

Intensity Name	Priority	Description	Actions
Outstanding	1.00000		✎ 🗑️
Excellent	0.86200		✎ 🗑️
Very Good	0.69000		✎ 🗑️
Good to Very Good	0.55600		✎ 🗑️
Good	0.46700		✎ 🗑️
Moderate to Good	0.36000		✎ 🗑️
Moderate	0.25900		✎ 🗑️
A Tad	0.04000		✎ 🗑️
None	0.00000		✎ 🗑️

Hide priorities and direct entry during evaluation + New Intensity

📄 Copy to clipboard 📄 Paste from clipboard Assess Priorities

Grid and Charts Enhancements

- The Grid and Charts are now accessible by toggle buttons:

Structure Model Collect Input **Review & Consensus** Allocate Results Help

IT PORTFOLIO OPTIMIZATION ALTERNATIVES GRID 1/9

Local Global Show bar chart 📄 🗑️ 🔗 ☰ Choose columns

ID	Alternative Name	[All Participants]	
1	AS/400 Replacements	52.77%	<div style="width: 52.77%;"></div>
2	Cisco Routers	61%	<div style="width: 61%;"></div>
3	Customer Service Call Center	57.83%	<div style="width: 57.83%;"></div>
4	Desktop Replacements	46.43%	<div style="width: 46.43%;"></div>
5	EMC Symmetrix	52.78%	<div style="width: 52.78%;"></div>
6	Firewall and Antivirus Licenses	51.96%	<div style="width: 51.96%;"></div>
7	Iron Mountain Backup Service	53.32%	<div style="width: 53.32%;"></div>
8	Laptop Replacements	30.21%	<div style="width: 30.21%;"></div>
9	Mobile Workforce Pocket PCs	33.51%	<div style="width: 33.51%;"></div>
10	Oracle 9i Upgrade	59.08%	<div style="width: 59.08%;"></div>
11	PeopleSoft Upgrade	45.86%	<div style="width: 45.86%;"></div>
12	Plumtree Corporate Portal	79.09%	<div style="width: 79.09%;"></div>
13	ProServe System Upgrade	57.04%	<div style="width: 57.04%;"></div>
14	Sales Force Laptops	53.72%	<div style="width: 53.72%;"></div>
15	SRDF Site/Service	45.47%	<div style="width: 45.47%;"></div>
16	Thin Client Implementation	73.3%	<div style="width: 73.3%;"></div>

HIERARCHY

- Goal: Optimize IT Portfolio To Im...
 - Leverage Knowledge
 - Vendor/Partner Access
 - Customer Access/Service
 - Internal Access
 - Improve Organizational Efficie...
 - Improve Service Efficiencies
 - Leverage Purchasing Power
 - Improve Time to Market
 - Manage Resources
 - Maintain Serviceability
 - Scaleability
 - Responsiveness
 - Resources
 - Minimize Risks
 - Leverage Proven Technolo...
 - Ensure Readiness
 - Vendor

- The Grid alternative bars are now optional and the colors are based on the color settings.

Show bar chart





 Choose columns ▾

ID	Alternative Name	[All Participants]	
1	AS/400 Replacements	52.77%	
2	Cisco Routers	61%	
3	Customer Service Call Center	57.83%	
4	Desktop Replacements	46.43%	
5	EMC Symmetrix	52.78%	
6	Firewall and Antivirus Licenses	51.96%	
7	Iron Mountain Backup Service	53.32%	
8	Laptop Replacements	30.21%	
9	Mobile Workforce Pocket PCs	33.51%	
10	Oracle 9i Upgrade	59.08%	
11	PeopleSoft Upgrade	45.86%	
12	Plumtree Corporate Portal	79.09%	

- Added a Fix column option to freeze results column(s) to the left or right.

Show bar chart

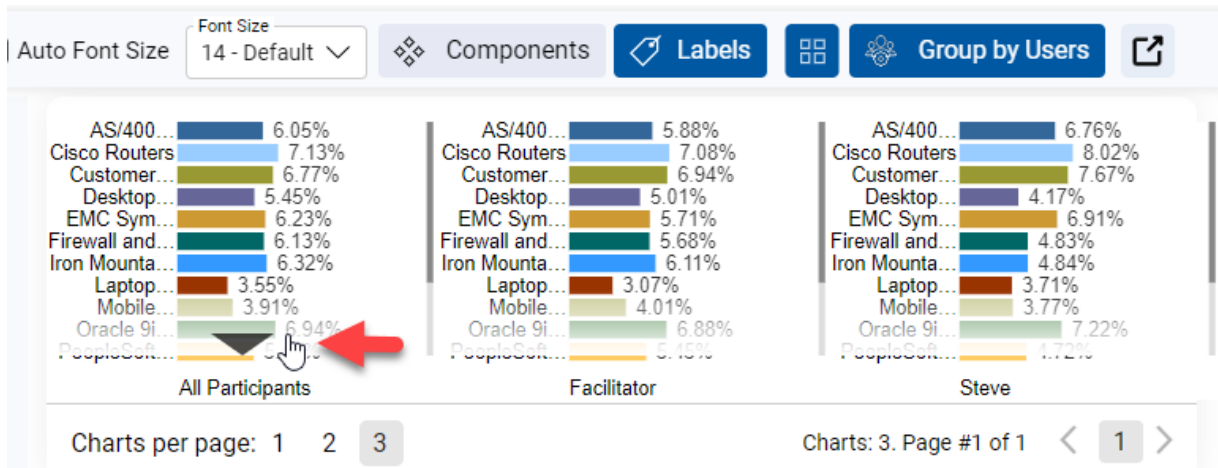




 Choose column

ID	Alternative Name	[All Participants]	Facilitator	Steve
1	AS/400 Replacements	51.69%		36.12%
2	Cisco Routers	60.93%		42.83%
3	Customer Service Call Center	57.79%		40.97%
4	Desktop Replacements	46.57%		22.26%
5	EMC Symmetrix	53.18%		36.9%
6	Firewall and Antivirus Licenses	52.32%	46.47%	25.82%
7	Iron Mountain Backup Service	54.01%	49.97%	25.85%
8	Laptop Replacements	30.33%	25.11%	19.81%
9	Mobile Workforce Pocket PCs	33.4%	32.8%	20.16%
10	Oracle 9i Upgrade	59.24%	56.31%	38.57%
11	PeopleSoft Upgrade	46.23%	44.59%	25.22%

- Added scrolling when chart bars can not fit the screen. Previously the font size was auto-adjusting (even the Auto-font size is disabled).



- Moved the Components button to the left

Inconsistency Improvement screen updates

- Renamed "Rank" to "Rank by Inconsistency"
- Added tooltip for Best Fit and Rank by Inconsistency

Judgment Table

If elements in the table are sorted from high to low priority, than judgments should generally be increase in any row from left to right, and in any column from bottom to top. Although exceptions to this pattern are valid, they may indicate a judgment that should be examined for accuracy.

Rank by Inconsistency
 Best fit
 Sorted by priority
Select Pair To Re-evaluate
Enter Changes In Judgment Cells
Legend

"Rank by Inconsistency" shows the order of inconsistency of the judgments made, rank 1 being the most inconsistent judgment (and so on).

	Vendor/Partner Ac...	Internal Access	Customer Access/S...
Vendor/Partner Access - 52.80%		1.60	3.30
Internal Access - 29.00%			1.40
Customer Access/Service - 18.20%			

Inconsistency Ratio: 0.0159

Cell info

Judgment 2 ← Rank

1 ← Best Fit

■ INVERTED

- Improved the sorting.
- Renamed "Review all judgments in cluster" to "Re-evaluate a pair"
- Renamed "Click here if you think the inconsistency is too high" to "Click here to investigate comparison matrix and inconsistencies"

Click here to investigate comparison matrix and inconsistencies

Click here to review all judgments

Cancel

- Removed "Click here if you would like to redo judgments for one pair of elements" since it is just redundant to the Re-evaluate pair option on the Judgments Matrix

Font Size in Sensitivities

Added a font size dropdown on all the Sensitivity screens (Dyamic, Performance, Gradient, 2D, H2H, and Sensitivity Alternatives)

LYSIS FOR ALL PARTICIPANTS

OBJECTIVES Sort None

- Leverage Knowledge 30.06%
- Improve Organizational Efficiency 26.77%
- Maintain Serviceability 7.69%
- Minimize Risks 16.78%
- Financials 18.70%

ALTERNATIVES Sort by Priority

- Oracle 9i Upgrade 79.09%
- Customer Service Call Center 73.33%
- ProServe System Upgrade 61.07%
- Sales Force Laptops 59.08%
- Customer Service Call Center 57.83%
- ProServe System Upgrade 57.12%

Font Size

14px - Default

8px

10px

12px

14px - Default

16px

18px

20px

Quick Help Text-to-speech

Quick Help is a custom help that can be set up by the Project Manager which will be displayed during the evaluation process. We added a text-to-speech option on the Quick Help pop-out


QUICK HELP
✕

How to evaluate using Multi-rating:

The fastest way to enter a rating is to click on an intensity name, such as "Moderate to Good" at the right side of the page. After clicking the intensity name, the highlight advances to the next alternative. The priority corresponding to the verbal intensities are shown also at the right of the page.

Rate the preference of Alternatives with respect to Performance

Toyota Camry



Some factors to consider:

- Acceleration
- Handling
- Braking
- Safety Features

Intensity Name	Priority
Outstanding	100.00%
Excellent	86.20%
Very Good	69.00%
Good to Very Good	55.60%
Good	46.70%
Moderate to Good	36.00%
Moderate	25.90%
A Tad	4.00%
None	0.00%
Not Rated	
Direct Value	

Alternative	Intensity	Value
Toyota Camry	Not Rated	
BMW 5 Series	Not Rated	
Chevrolet Corvette	Not Rated	

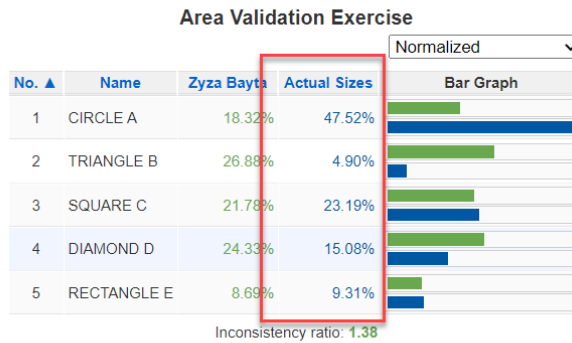
Don't automatically show Quick Help
 ▶
■

Custom Column in TeamTime Meeting

We applied the Custom Column functionality to the TeamTime meeting (previously only on AnyTime evaluation). The custom column allows the Project Manager to select another user or group to display on the results step instead of the default "Combined" results.

Time
ID: 685-238-846

How close are your estimates of relative shape size to the actual measures?
Now, imagine that you can accurately measure intangible objectives like customer satisfaction, safety, or the likelihood of outperforming the S&P 500 in the same way.



This is set up from Set Measurement Options > Participant display options:

Structure Model
Collect Input
Review & Consensus
Allocate
Results
Help |

SHOW/HIDE SURVEY DISPLAY ITEMS v

SURVEY PRESENTATION OPTIONS v

RESULT DISPLAY OPTIONS v

	FOR MODEL	INTERMEDIATE RESULTS	OVERALL RESULTS
Intermediate results		<input type="radio"/> Hide <input checked="" type="radio"/> Individual <input type="radio"/> Combined <input type="radio"/> Both	
Overall results			<input checked="" type="radio"/> Individual <input type="radio"/> Combined <input type="radio"/> Both
Expected value	SH		<input type="checkbox"/> HIDE
Index	SH		<input type="checkbox"/> HIDE
Normalization	SH		<input type="checkbox"/> HIDE
Priority bars	SH		<input type="checkbox"/> HIDE

SPECIFY CUSTOM COMBINED USER x

The 'combined' results shown during an anytime evaluation (if the option is on) can be customized to show the results for an individual participant that has results instead of the for all participants. You can also specify the text to display along with these results.

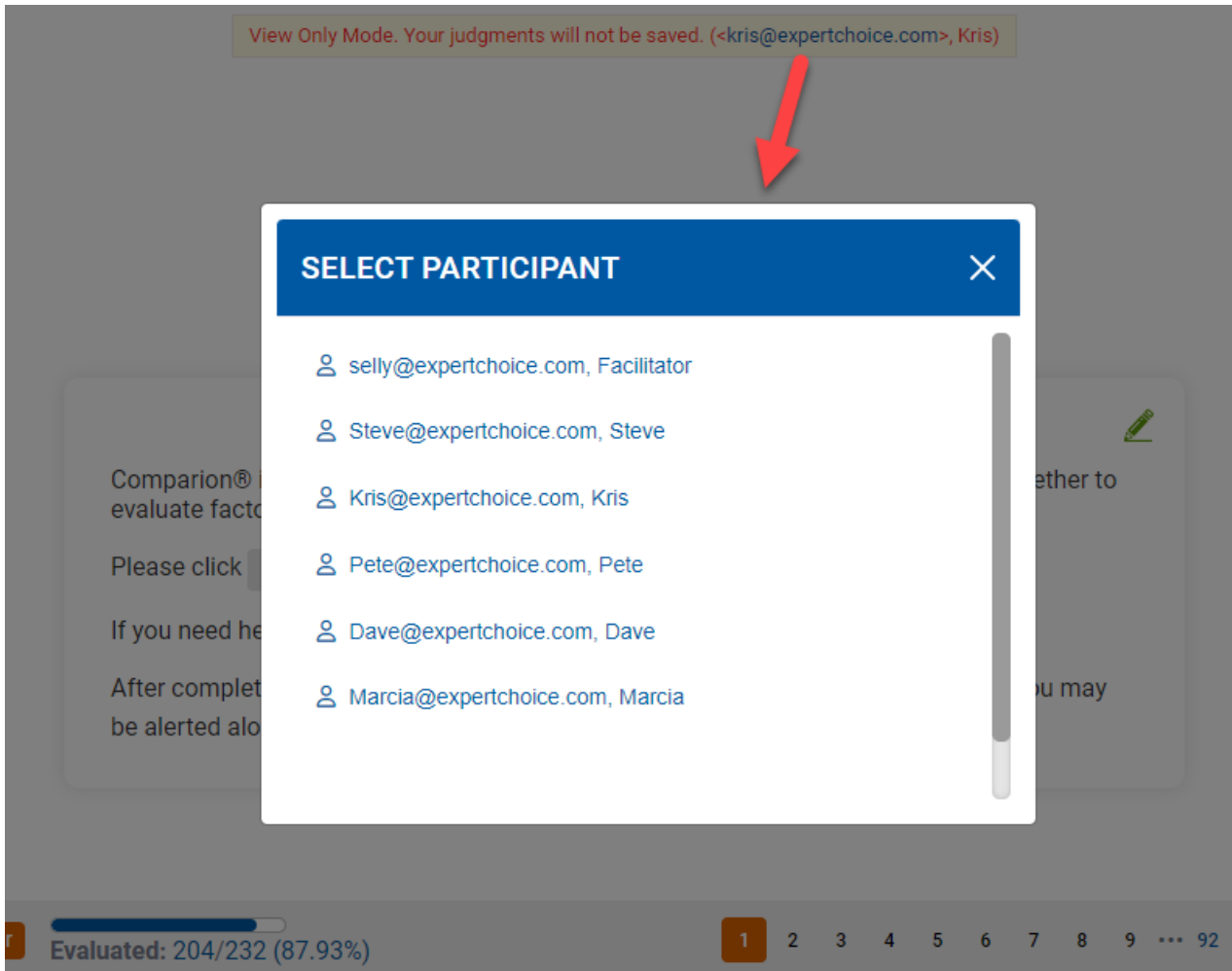
Please select user: Actual Sizes v

Custom title: Actual Sizes

OK
Cancel

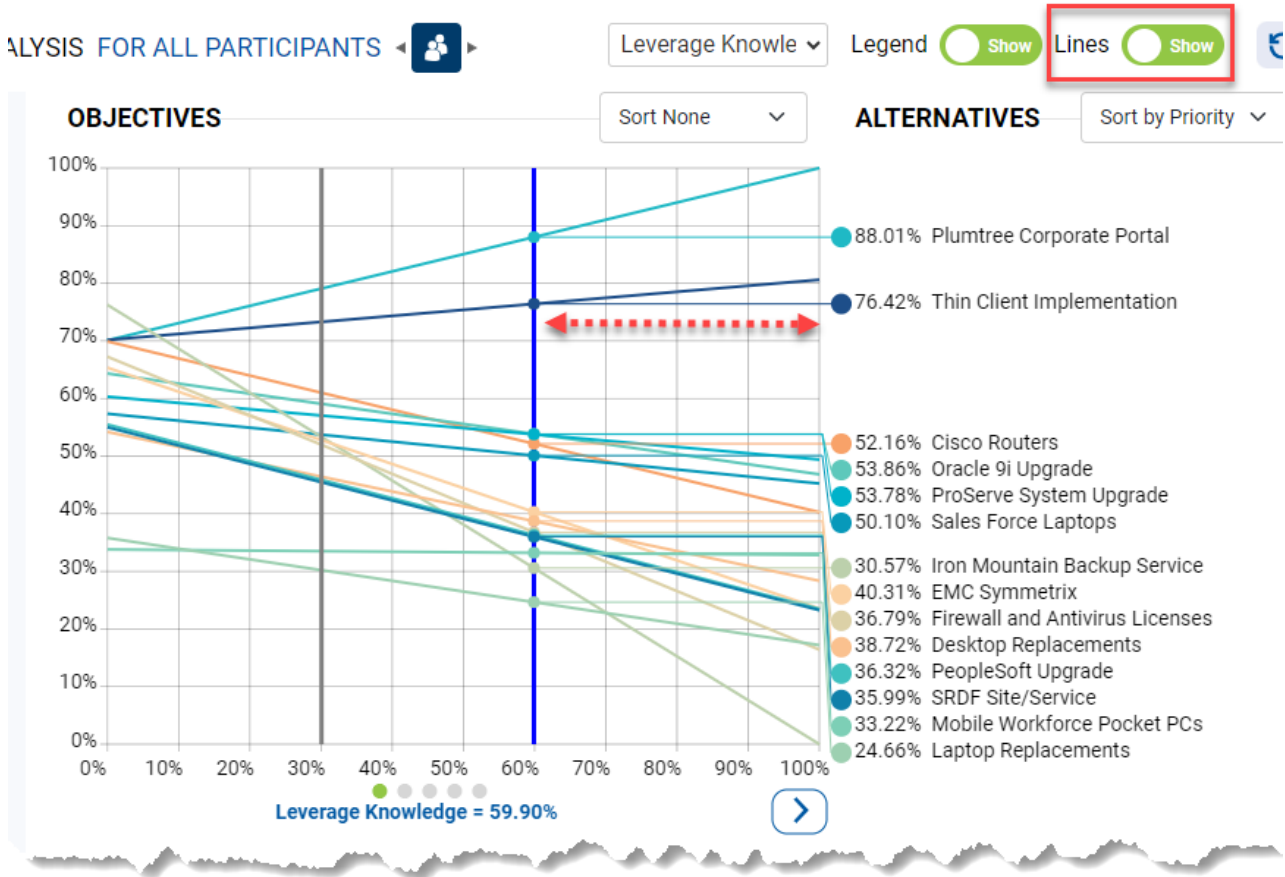
Select Participants in View Only Evaluation

We added a participant selection dropdown on the View-only evaluation, this way the Project Manager can easily review different participant's evaluation without going back to the Evaluation Progress screen to select another user.



Gradient Sensitivity Legend Lines

We made an improvement that when the alternatives at the right are sorted by priority, the alternatives will be aligned to the corresponding intersecting point (vertical blue line to the objective lines). We also added optional legend lines to see the connection from the alternative to the intersecting point.



Edit Model Name

The Project Manager can now edit the model name by double-clicking or right-clicking the model name at the top.

Expert Choice comparison® Workgroup: [dropdown] Comparison model: IT Portfolio Optimization On-line [checkbox]

Zyza Bayta

Structure Model Collect Input Review & Consensus Results Help

STRUCTURE MODEL

Structure model is where we "build" a decision model by identifying Objectives (criteria) and Alternatives as well as identifying decision participants and assigning them roles. Preferences for display settings, measurement methods, or optional insight surveys. If you have more questions, visit our [HELP SECTION](#).

IT Portfolio Optimization

Launch Brainstorming

EDIT MODEL NAME

IT Portfolio Optimization*:

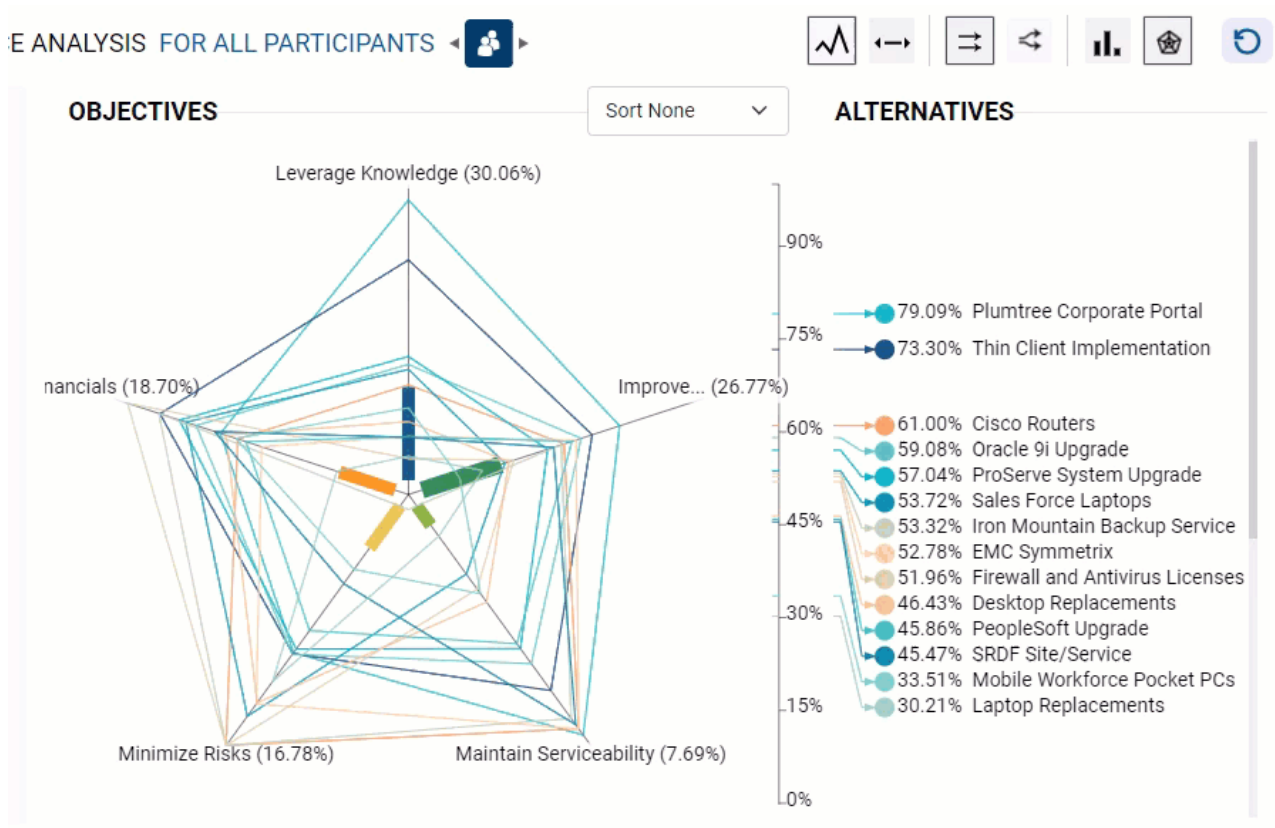
IT Portfolio Optimization

Cancel Save

Project Manager	0.0% (0/262)
Project Manager	99.6% (261/262)
Project Manager	87.8% (230/262)
Project Manager	87.8% (230/262)
Project Manager	87.8% (230/262)

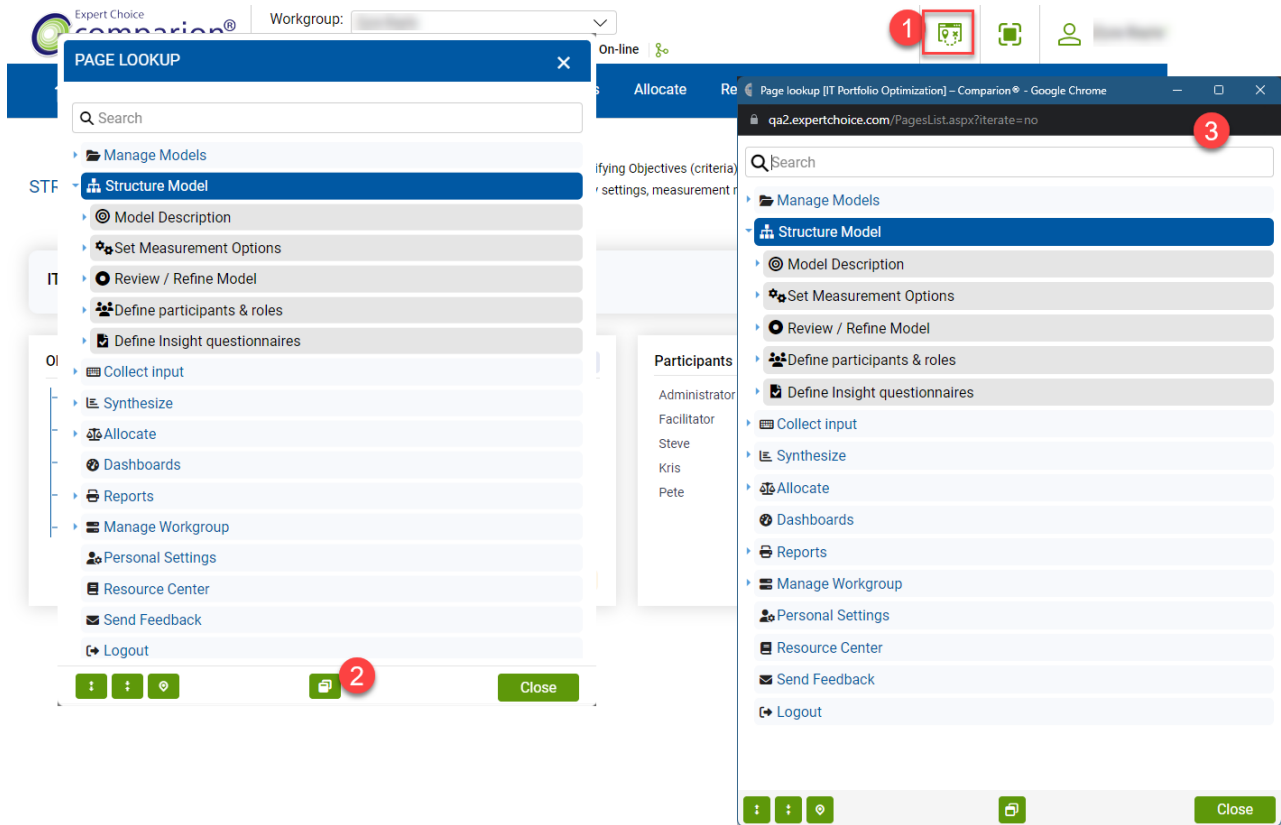
Radar Sensitivity Enhancements

The Radar Sensitivity objectives bars are now draggable so we can see how the change in objective priority can affect the alternative priorities, the bar colors are also updated based on the color settings.



Open Model Lookup to another window

We added a toggle to open the Page Lookup as another window. This is helpful so that you can easily use the page look-up to navigate to different pages without having to close the pop-out window.



"Forgot password" option on the Signup/Login page

Added the Forgot Password option on the signing-up/logging-in page:

Sign-in! or Sign-up with a new email
Please enter your details.

E-mail: *




Password: *

[? I forgot my password](#)



Re-arrange columns on the Alternatives/Objectives Grid

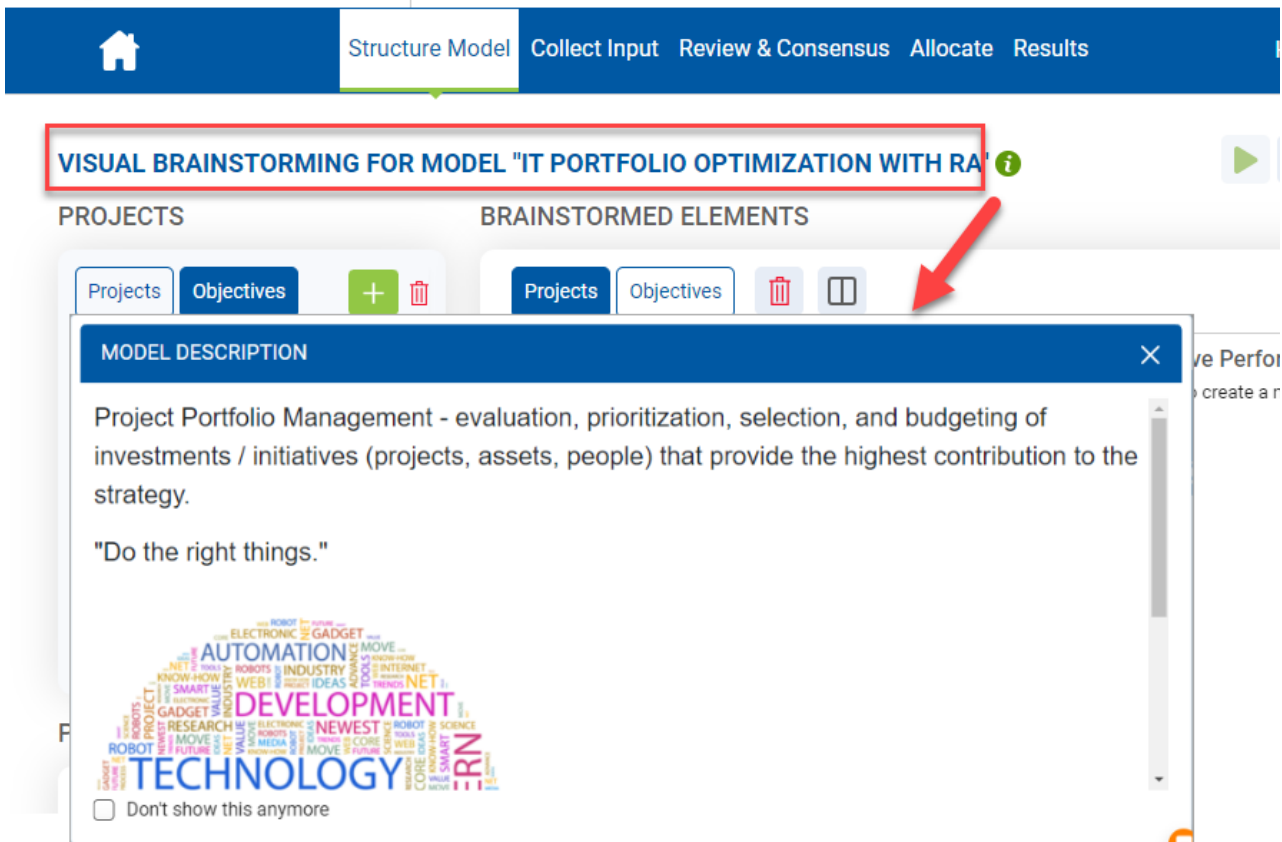
The participants and groups columns can now be re-arranged by drag/drop.

Show bar chart    Choose columns ▾

ID	Alternative Name	[All Participants]	S	Facilitator	Facilitator
2	Cisco Routers	61%	42.83%	60.83%	
4	Desktop Replacements	46.43%	22.26%	41.01%	
5	EMC Symmetrix	52.78%	36.9%	46.71%	
6	Firewall and Antivirus Licenses	51.96%	25.82%	46.47%	
7	Iron Mountain Backup Service	53.32%	25.85%	49.97%	
8	Laptop Replacements	30.21%	19.81%	25.11%	
9	Mobile Workforce Pocket PCs	33.51%	20.16%	32.8%	
10	Oracle 9i Upgrade	59.08%	38.57%	56.31%	
11	PeopleSoft Upgrade	45.86%	25.22%	44.59%	
12	Plumtree Corporate Portal	79.09%	59.93%	82.37%	
13	ProServe System Upgrade	57.04%	31.42%	59.98%	
14	Sales Force Laptops	53.72%	32.88%	50.22%	
15	SRDF Site/Service	45.47%	22.72%	43.42%	
16	Thin Client Implementation	73.3%	52.8%	76.39%	

Show Model Name and Description in CS Meeting

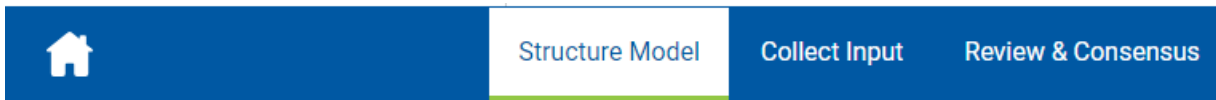
We added the model name and the model description in the Collaborative Structuring meeting. The pop-out will automatically show up unless disabled by the Project Manager. It can also be opened from the i icon.



The screenshot shows a navigation bar with tabs: Structure Model, Collect Input, Review & Consensus, Allocate, Results. Below the bar, a meeting title is highlighted in a red box: "VISUAL BRAINSTORMING FOR MODEL 'IT PORTFOLIO OPTIMIZATION WITH RA...". An information icon (i) is next to the title. A red arrow points from the icon to a pop-up window titled "MODEL DESCRIPTION". The pop-up contains the following text: "Project Portfolio Management - evaluation, prioritization, selection, and budgeting of investments / initiatives (projects, assets, people) that provide the highest contribution to the strategy." and "Do the right things." Below the text is a word cloud with terms like "TECHNOLOGY", "DEVELOPMENT", "AUTOMATION", "NEWEST", "ROBOTS", "INDUSTRY", "SMART", "RESEARCH", "MOVE", "FUTURE", "CORPORATE", "SMART", "CORE", "SMART", "SMART". At the bottom of the pop-up is a checkbox labeled "Don't show this anymore".

Model Title

Added a new field: Model Title



Model Name

Model Title:

Access Code: *



[Get Links...](#)



Available by access code

Hit the available

Model Details Summary

The model details summary is viewable from the Models list and Model Details page"

The screenshot displays the 'MANAGE MODELS' interface. At the top, there are tabs for 'Models', 'Archives', 'Templates', and 'Deleted'. Below the tabs, there are icons for trash, download, print, and refresh, along with two buttons: '+ Add Model' and '+ New From Template'. The main area shows a list of models with columns for selection, star status, and model name. The first model, 'IT Portfolio Optimization with RA', is highlighted with a red box around its star icon. A 'MODEL DETAILS' popup window is open over this model, displaying the following information:

- # ID: 23823
- Model name: IT Portfolio Optimization with RA
- Description: IT Portfolio Optimization - 2017Project Portfolio Management - evaluation, prioritization, selection, and budgeting of investments / initiatives (projects, assets, people) that provide the highest contribution to the strategy. "Do the right things."
- Model Type: Regular
- Model Status: Active
- Access code: 4376-2181
- Meeting ID: 695-665-235
- Status: On-line
- Created: 9/4/2023, 7:46:21 AM
- Last modified: 10/16/2023, 2:41:17 AM
- Last Access: 10/17/2023, 5:38:34 PM
- Your Role: Project Manager
- Version: 1.1.55

An 'OK' button is located at the bottom right of the popup window.

Model Name

IT Portfolio Optimization with RA


Access Code: *

4376-2181

Available by access code

Whiteboard available

Model Timeline Begins On:





Model Timeline Ends On:





Model Statistics:


Projects count


 **# ID:** 23823


 **Model name:** IT Portfolio Optimization with RA


 **Description:** IT Portfolio Optimization - 2017Project Portfolio Management - evaluation, prioritization, selection, and budgeting of investments / initiatives (projects, assets, people) that provide the highest contribution to the strategy. "Do the right things."


 **Model Type:** Regular


 **Model Status:** Active


 **Access code:** 4376-2181


 **Meeting ID:** 695-665-235


 **Status:** On-line

 **Created:** 9/4/2023, 7:46:21 AM

 **Last modified:** 10/16/2023, 2:41:17 AM

 **Last Access:** 10/17/2023, 5:38:34 PM

 **Your Role:** Project Manager

 **Version:** 1.1.55

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Print the Model Description

Model Description

Project Portfolio Management - evaluation, prioritization, selection, and budgeting of investments / initiatives (projects, assets, people) that provide the highest contribution to the strategy.

"Do the right things."



[i](#)
[Pencil](#)
[Print description](#)

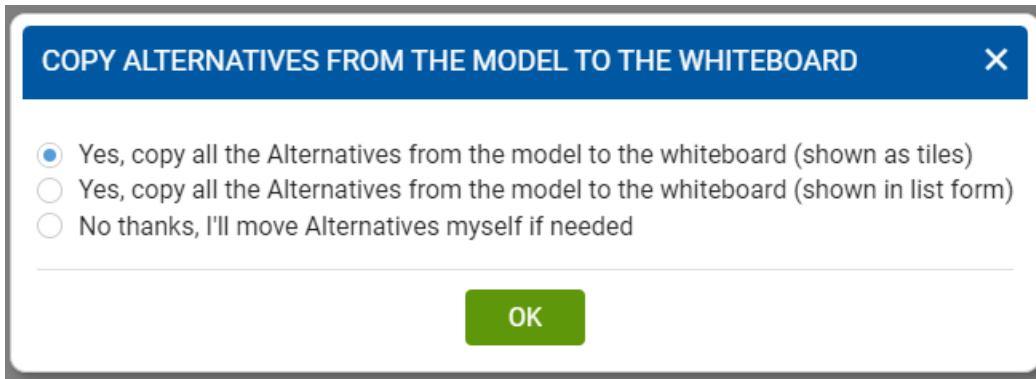
Tooltips to spell out labels on RA Columns

We added tooltips to spell out the labels for Expected Benefits, Probability of Success, and Probability of Failure.

ID	In...	Projects	Comments	Funded	Benefit	E. Ben...	Risk	P. Succe...	P. Failure	Cost
11	i	11. Salesforce.com Corporate Por...		Yes	1.0000	0.8236	0.1764	0.8236 <small>Probability of Success</small>	0.1764	1,345
15	i	15. Multi factor authentication			0.8687	0.8011	0.0677	0.9221	0.0779	2,100
16	i	16a. Customer Service Call Center...		Yes	0.7118	0.5369	0.1749	0.7543	0.2457	980
17	i	16b. Customer Service Call Center...			0.6666	0.5683	0.0983	0.8525	0.1475	890
18	i	16c. Customer Service Call Center...			0.6413	0.5467	0.0946	0.8525	0.1475	800
9	i	09. Oracle 12 Upgrade		Yes	0.6728	0.5512	0.1216	0.8192	0.1808	1,890
12	i	12. Building access system upgrade			0.6507	0.5547	0.0960	0.8525	0.1475	2,300
18	i	18. Building access system upgrade			0.6507	0.5547	0.0960	0.8525	0.1475	1,150

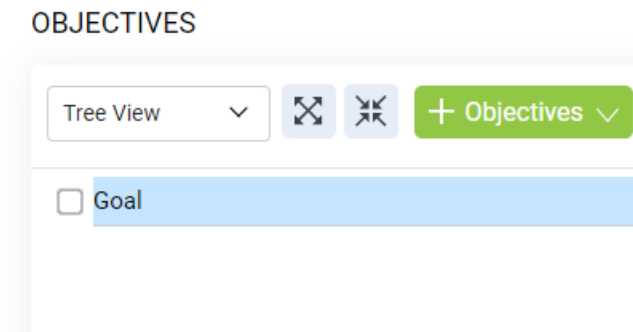
Collaborative Brainstorming pop-out improvement

Made the copying of existing alternatives to the CS whiteboard clearer by adding 3 options:

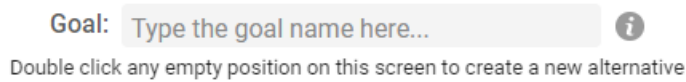


Default Objective node as Goal

We renamed the default Objective top-node as Goal (previously Objectives)

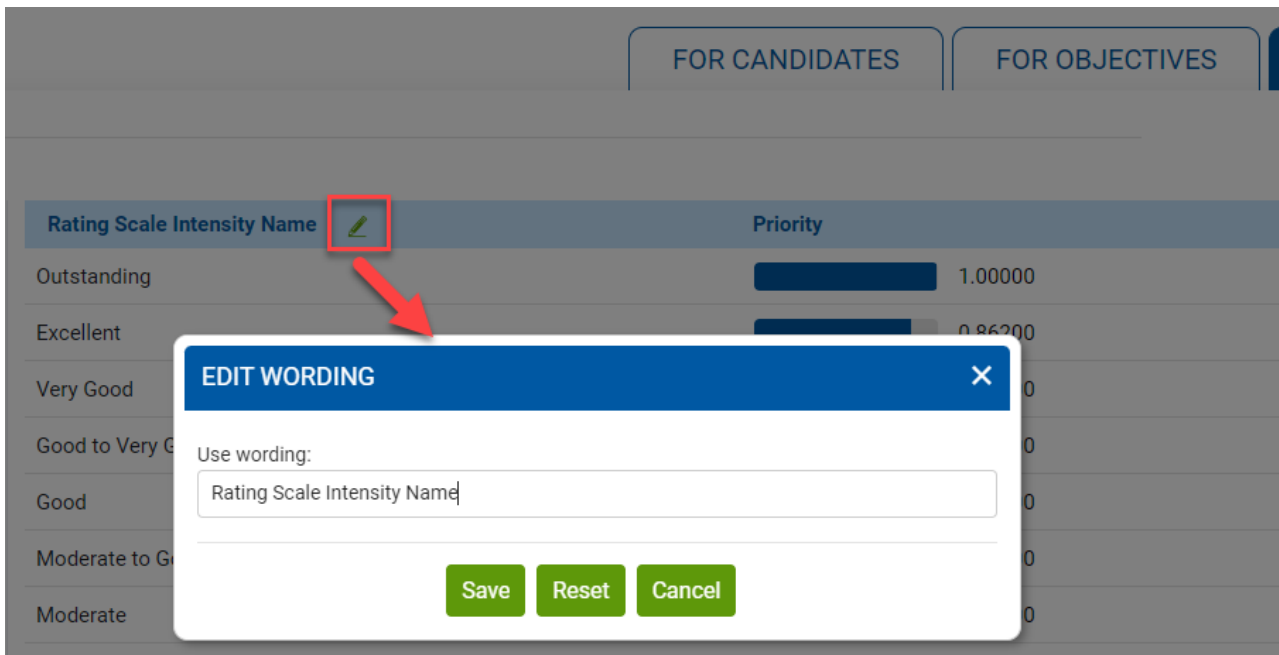


and in the Collaborative Brainstorming session, we added a note to update the Goal name:

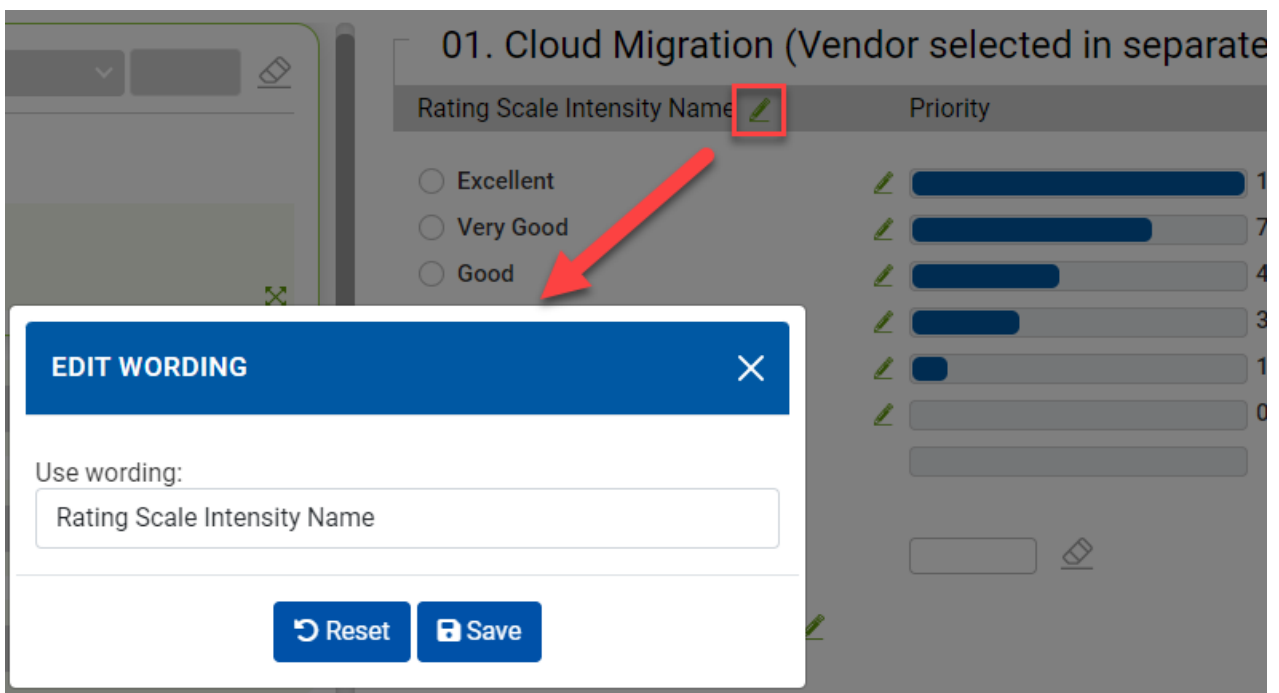


Edit Intensity Name label

The Project Manager can now change the default intensity name label, both from the Measurement Methods page:



and the rating evaluation page:



Objectives Hierarchy View - Rotate Objectives Names

In the Objectives Hierarchy View, the objective names can now be displayed vertically depending on the specified box size.

OBJECTIVES

